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## Agenda HR 143 TASK FORCE

Wednesday, September 17, 2025 10:00 AM

Claiborne Building, 6<sup>th</sup> Floor • Louisiana Board of Regents Conference Room 1201 N. Third St., 6-200 • Baton Rouge, LA 70802

- I. Call to Order
- II. Roll Call
- III. Approval of Minutes
- IV. Optional Retirement Plan Vendor HR 143 Presentations
  - A. TIAA-CREF

Caren Lcok, Managing Director

B. Voya Financial

Tonielle Greenlee, Regional Vice President

C. Corebridge Financial

Amy Heyel, Senior Vice President David Mills, Financial Planning Advisor

- V. Presentation of University of Texas-Austin and Federal Government
  Phased Retirement Plans
- VI. Discussion of Federal Phased Retirement Plan Option Recommendations
- VII. Discussion of ORP Contribution Rate and Accrued Leave
  Enhancements Recommendations
- VIII. Future Meeting Dates: BOR Conference Room, 10:00 am 12:00 pm
  - A. Wednesday, October 15
  - B. Wednesday, November 12
- IX. Other Business
- X. Adjournment